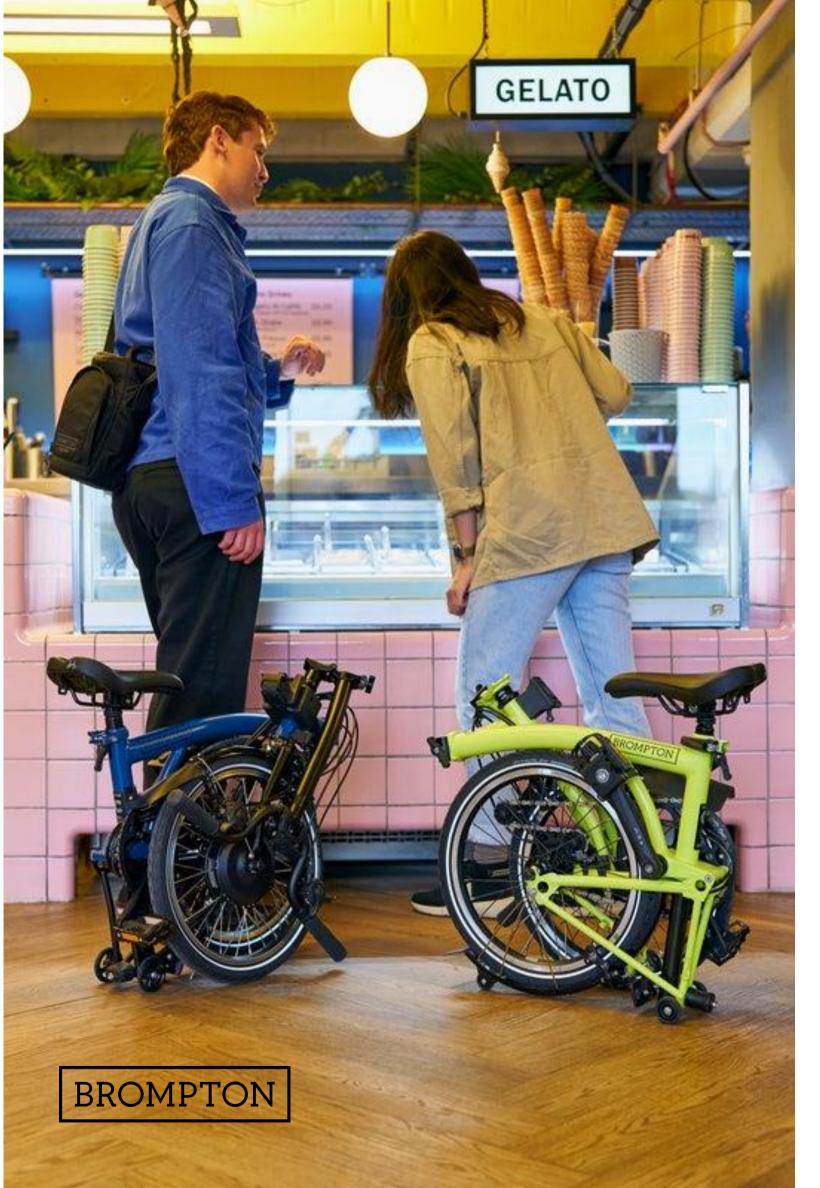


WE EXIST GLOBALLY





BROMPTON



Brompton Electric

- R&D started in 2013 in Partnership with Williams Advanced Engineering. Full time team of 19 specialists
- Launched in 2018 as the lightest electric bike on the market
- Now sold in over 15 countries worldwide
- Over 50,000 units sold to date
- 3rd party certified and compliant with the most stringent global regulations
- No recorded incident of a Brompton battery or charger being involved in a battery fire



Economic case against

- Currently UK adopts EN15194 which is the most widely adopted standard worldwide
 - 500w would require a single market standard
- Cost v sales opportunity of creating a bike for only the UK not viable for Brompton or any other reputable manufacturer
- Even if we did make one dev/testing = 3-5 years
 - Void in market will encourage grey market imports
- Unlike other cycle schemes there is no evidence that more people would cycle if bikes were more powerful or came with a thumb throttle

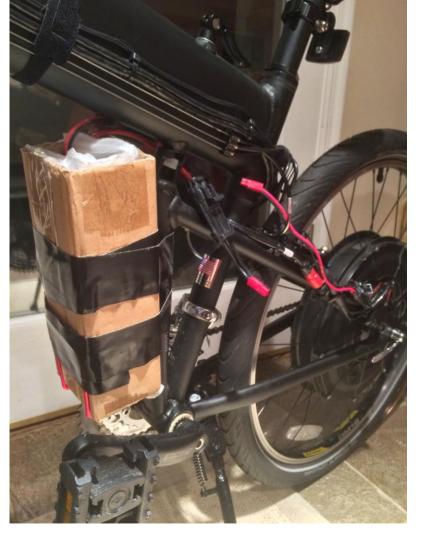
Safety case against

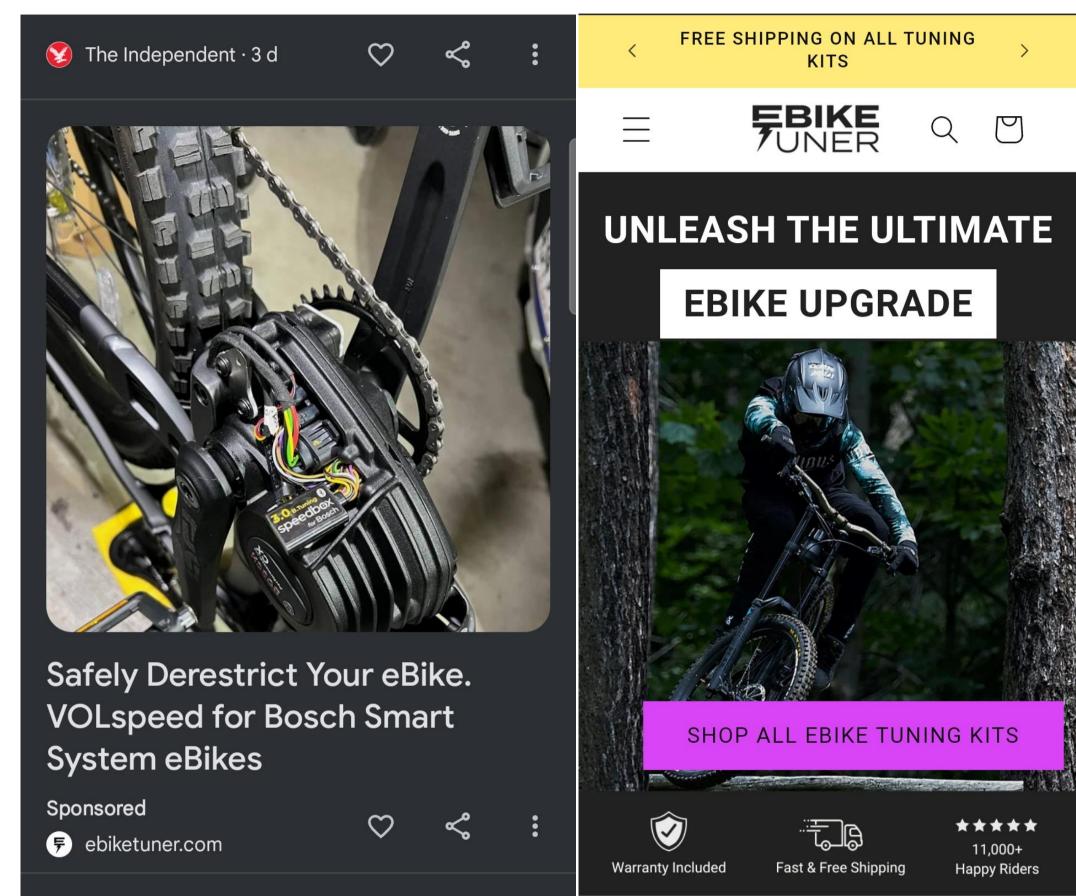
- Current regulation takes into account that ebikes share cycle lanes with other vulnerable road users
 - Derestricted bikes would be able to achieve speeds in excess of 60mph
 - Cargo bikes would be able to handle over ½ tonne
- Significant increase of fire risks
 - Bigger batteries increase severity of fire
 - Void in market = unregulated/unsafe imports



The London Fire Brigade states that at least 40% of e-bike fires they attend are linked to conversion kits







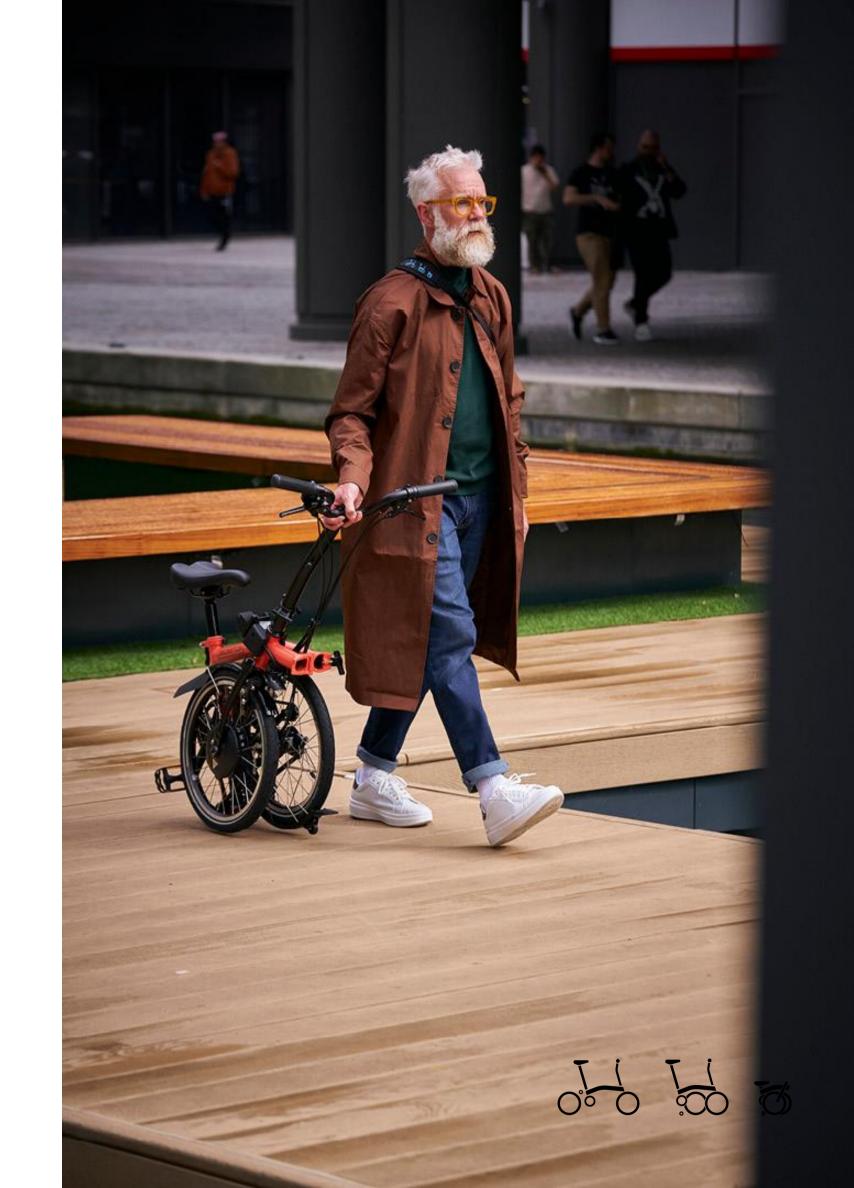


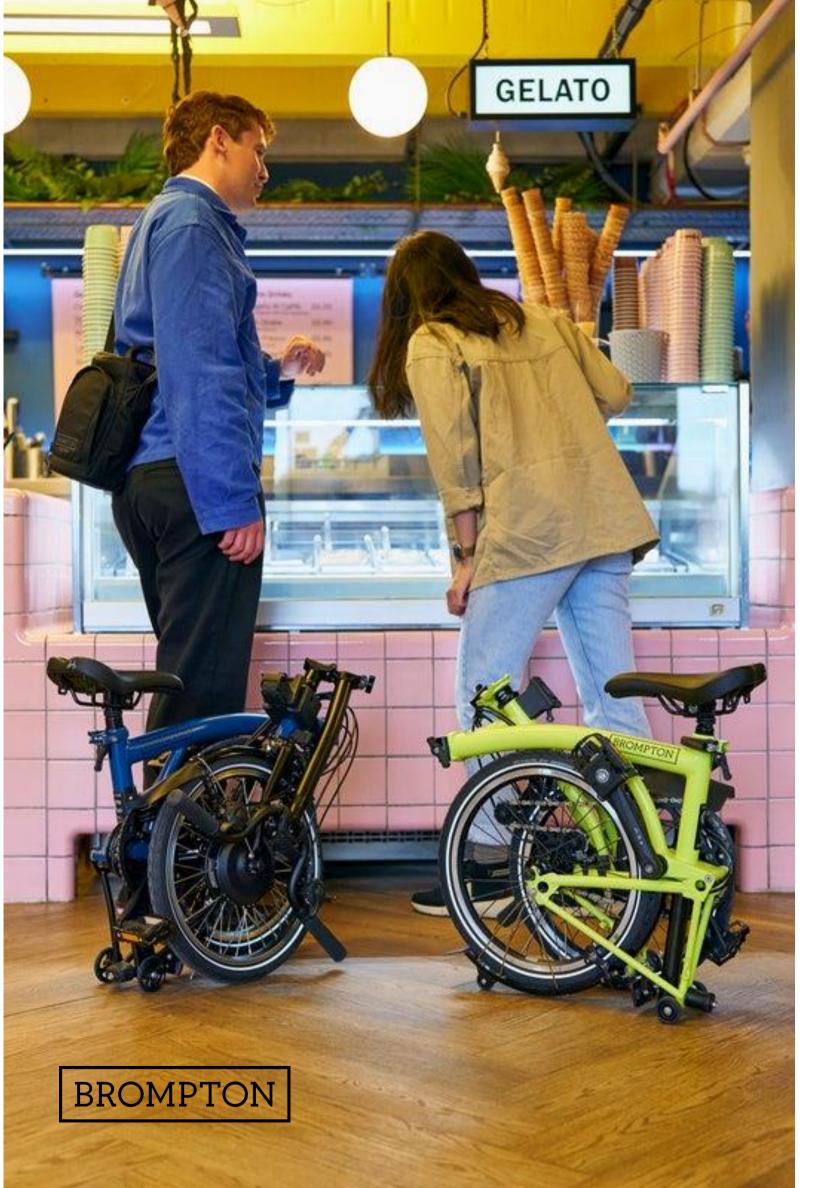
Health case against

- Currently on 250w bikes riders get 70% of the cardio exercise of a regular bike, but v low impact
 - More powerful motor will decrease this
- •Introduction of a thumb throttle will remove all health benefits from cycling

Undesirable Outcomes

- Increase perception of cyclists being reckless
- •Increased power will lead to increased calls for helmets, licences, number plates etc
- Void in market will lead to an increase of unsafe products





Lastly - Nobody wants/needs it

- Disabled riders Wheels for Wellbeing strongly opposed. Alternatives available
- UK/European industry sees no commercial opportunity
- Cycling bodies (e.g. Cycling UK) see this as making cycling less safe
- •If we want to increase uptake of cycling with/without electric assistance there are numerous proven solutions that could be implemented
 - Brompton works in 47 markets and would be happy to share examples

